

CASE NAME: ValuePart, Incorporated

CASE NUMBER: 16-34169-HDH-11

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DALLAS DIVISION

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

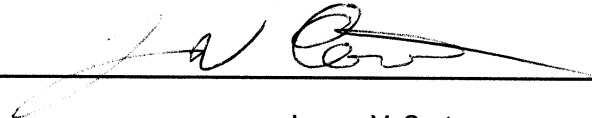
AND

QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party



Printed Name of Responsible Party

James V. Cortese

Title

Corporate Controller

Date

11/18/20

PREPARER:

Original Signature of Preparer



Printed Name of Preparer

James V. Cortese

Title

Corporate Controller

Date

11/18/20

POST CONFIRMATION
QUARTERLY OPERATING REPORT

CASE NAME: ValuePart, Incorporated

CASE NUMBER: 16-34169-HDH-11

FISCAL QUARTER PERIOD: July 01, 2020 to September 30, 2020

1 BEGINNING OF QUARTER CASH BALANCE:

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

- (a). Cash receipts from business operations
- (b). Cash receipts from loan proceeds
- (c). Cash receipts from contributed capital
- (d). Cash receipts from tax refunds
- (e). Cash receipts from other sources

2 TOTAL CASH RECEIPTS

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

- (1). Administrative
- (2). Secured Creditors
- (3). Priority Creditors
- (4). Unsecured Creditors
- (5). Additional Plan Payments

(B). OTHER PAYMENTS MADE THIS QUARTER:

- (1). General Business
- (2). Other Disbursements
- (3). Loan Payments

3 TOTAL DISBURSEMENTS THIS QUARTER

4 CASH BALANCE END OF QUARTER

	\$72,289.57
+	\$78,428.63
+	\$0.00
+	
+	
+	
=	\$78,428.63
+	\$15,723.67
+	
+	
+	
+	\$0.00
+	\$78,921.29
+	
+	\$62,097.13
	\$156,742.09
=	-\$6,023.89

POST CONFIRMATION
QUARTERLY BANK RECONCILEMENT

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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

FISCAL QUARTER ENDING: September 30, 2020

Bank Reconciliation	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6	Account #7	Account #8	TOTAL
A. Bank	CIBC-CANADA	CIBC-CANADA	CIBC	CIBC	CIBC				
B. Account Number	01024 1002492	01024 1002443	2774283	7715355	2677547				
C. Purpose (Type)	Lockbox	Checking	Lockbox	Checking	Merchant				
1 Balance Per Bank Statement	1,094.36	(7,566.19)	0.00	(3,431.84)	3,879.78				(\$6,023.89)
2 Add: Total Deposits Not Credited									\$0.00
3 Subtract: Outstanding Checks		0.00							\$0.00
4 Other Reconciling Items									\$0.00
5 Month End Balance Per Books	1,094.36	(7,566.19)	0.00	(3,431.84)	3,879.78	0.00	0.00	0.00	(\$6,023.89)
6 Number of Last Check Written		3308		9316					
7 Cash: Currency on Hand	0.00	0.00	0.00		0.00				\$0.00
8 Total Cash - End Of Month	1,094.36	(7,566.19)	0.00	(3,431.84)	3,879.78	0.00	0.00	0.00	(\$6,023.89)

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument							Value
9									+
10									+
11									+
12									+
13									+
14									+
TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 *****								(\$6,023.89)

***** Must tie to Line 4, Quarterly Operating Report